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Attorneys for CSX Transportation, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,))	Case No. 08-13555 (JMP)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

PLEASE TAKE NOTICE that the undersigned appears in the above-captioned case on behalf of CSX Transportation, Inc., creditor in the above-captioned case, and, pursuant to Bankruptcy Rules 2002 and 9010(b) and section 1109(b) of the Bankruptcy Code, requests that all notices given or required to be given and all papers served in this case be delivered to and served upon the parties identified below at the following address:

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PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in this case.

PLEASE TAKE FURTHER NOTICE that the foregoing simply constitutes a request for service and does not constitute consent to the jurisdiction of the Bankruptcy Court or a waiver of the right to a jury trial.

Dated: Richmond, Virginia
January 14, 2009

McGUIREWOODS LLP

By: /s/ John H. Maddock III
John H. Maddock III (JM9924)
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COUNSEL FOR CSX TRANSPORTATION, INC.

CERTIFICATE OF SERVICE

I, John H. Maddock III, an attorney at McGuireWoods LLP, hereby certify that on January 14, 2009, a true and correct copy of this Notice of Appearance was served via ECF e-mail and a courtesy copy of same was sent via U.S. Mail to:

Harvey R. Miller
Weil, Gotshal & Manges, LLP
767 Fifth Avenue
New York, NY 10153
Attorney for Debtors

United States Trustee
33 Whitehall Street
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New York, NY 10004

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